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Dated: May 4, 2006

Signature:

(Juan Quintana)

Docket No.: 30694/42021
(PATENT)**IN THE UNITED STATES PATENT AND TRADEMARK OFFICE**

In re Patent Application of:
Tsvee Lapidot et al.

Application No.: Not Yet Assigned

Filed: May 4, 2006 (herewith)

Art Unit: N/A

For: Stem Cells Suitable for Transplantation, Their
Preparation And Pharmaceutical Compositions
Comprising Them

Examiner: Not Yet Assigned

FIRST PRELIMINARY AMENDMENT**MS PCT**

Commissioner for Patents
P.O. Box 1450
Alexandria, VA 22313-1450

Dear Sir:

INTRODUCTORY COMMENTS

This preliminary amendment is being filed along with a U.S. National Phase filing under 35 U.S.C. § 371 of International Patent Application No. PCT/IL2004/001018, which was filed November 8, 2004. Please enter the following amendment prior to substantive examination of the instant application.

Amendments to the Specification begin on page 2 of this paper.

Amendments to the Claims are reflected in the listing of claims which begins on page 3 of this paper.

Remarks/Arguments begin on page 8 of this paper.